

YSLETA INDEPENDENT SCHOOL DISTRICT

DEBT DISCLOSURE • FISCAL YEAR ENDING 06/30/18



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Comptroller
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SUMMARY OF DEBT OBLIGATIONS

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$636,145,000
Total principal of all outstanding debt obligations:	\$586,935,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$1,076,279,408

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$636,145,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$586,935,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$1,076,279,408

Per Capita Total Debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount (required for municipalities, counties, and school districts only):	\$3,142
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount (required for municipalities, counties, and school districts only):	\$2,899
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount (required for municipalities, counties, and school districts only):	\$5,317
Population total used to calculate per capita figures:	202,433
Source and year of data used to calculate per capita figures:	U.S. Census Bureau, 2017

INDIVIDUAL DEBT OBLIGATIONS

Series 2017 Qualified School Construction Maintenance Tax Notes		Moody's: Aa2 S&P:					
Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date	Secured in any way by ad valorem taxes (Y/N)	Total proceeds received	Proceeds spent	Proceeds unspent
\$12,765,000	\$12,765,000	\$23,415,478	2036	Yes	\$12,997,068	\$12,997,068	\$0
Official stated purpose for which the debt obligation was authorized	Pay maintenance expenses including repair, rehabilitation, renovation or replacement of heating, air conditioning, ventilation, electric, lighting, and other building systems of existing school properties throughout the district.						

Series 2017		Moody's: Aaa/Aa2 S&P: AAA/AA					
Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date	Secured in any way by ad valorem taxes (Y/N)	Total proceeds received	Proceeds spent	Proceeds unspent
\$168,350,000	\$168,350,000	\$357,341,284	2042	Yes	\$181,895,318	\$1,309,320	\$180,585,998
Official stated purpose for which the debt obligation was authorized	Construct, equip, demolish, acquire and renovate school buildings.						

Series 2016		Moody's: Aaa/Aa2 S&P: AAA/AA					
Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date	Secured in any way by ad valorem taxes (Y/N)	Total proceeds received	Proceeds spent	Proceeds unspent
\$215,600,000	\$215,600,000	\$450,461,500	2045	Yes	\$251,701,639	\$237,717,507	\$13,984,132
Official stated purpose for which the debt obligation was authorized	Construct, equip, demolish, acquire and renovate school buildings.						

Series 2014 - Refunding		Moody's: Aaa/Aa2 S&P: AAA/AA					
Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date	Secured in any way by ad valorem taxes (Y/N)	Total proceeds received	Proceeds spent	Proceeds unspent
89,415,000	80,990,000	113,582,150	2031	Yes	102,155,122	102,155,122	0
Official stated purpose for which the debt obligation was authorized	Refund a portion of the Unlimited Tax School Building Bonds, Series 2006 for debt service savings						

Series 2012A - Refunding		Moody's: Aaa/Aa2 S&P: AAA/AA					
Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date	Secured in any way by ad valorem taxes (Y/N)	Total proceeds received	Proceeds spent	Proceeds unspent
51,250,000	39,480,000	50,788,750	2030	Yes	58,473,279	58,473,279	0
Official stated purpose for which the debt obligation was authorized	Refund a portion of the Unlimited Tax School Building Bonds, Series 2005 for debt service savings						

Series 2012 - Refunding		Moody's: Aaa/Aa2 S&P: AAA/AA					
Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date	Secured in any way by ad valorem taxes (Y/N)	Total proceeds received	Proceeds spent	Proceeds unspent
39,015,000	27,200,000	31,174,877	2023	Yes	46,199,851	46,199,851	0
Official stated purpose for which the debt obligation was authorized	Refund a portion of the Unlimited Tax School Building Bonds, Series 2004 for debt service savings						

Series 2001 - IFA		S&P: AAA					
Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date	Secured in any way by ad valorem taxes (Y/N)	Total proceeds received	Proceeds spent	Proceeds unspent
37,845,000	20,645,000	24,747,294	2024	Yes	39,091,214	39,091,214	0
Official stated purpose for which the debt obligation was authorized		To advance refund the Refunded Bonds					

Series 2010		S&P: AA					
Qualified School Construction Maintenance Tax Notes							
Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date	Secured in any way by ad valorem taxes (Y/N)	Total proceeds received	Proceeds spent	Proceeds unspent
5,100,000	5,100,000	5,106,225	2018	Yes	5,100,000	5,100,000	0
Official stated purpose for which the debt obligation was authorized		Pay maintenance expenses including repair, rehabilitation, renovation, and replacement of existing school facilities					

Series 2009		S&P: AA					
Qualified School Construction Maintenance Tax Notes							
Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date	Secured in any way by ad valorem taxes (Y/N)	Total proceeds received	Proceeds spent	Proceeds unspent
16,805,000	16,805,000	19,661,850	2026	Yes	16,805,000	16,805,000	0
Official stated purpose for which the debt obligation was authorized		Pay maintenance expenses including repair, rehabilitation, renovation, and replacement of existing school facilities					

TOTAL							
Outstanding debt obligation							
Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full			Total proceeds received	Proceeds spent	Proceeds unspent
\$636,145,000	\$586,935,000	\$1,076,279,408			\$714,418,491	\$519,848,361	\$194,570,129

NOTE: Total of spent and unspent amounts may differ from original issue amount and total proceeds received due to premiums, discounts and interest earned.